USAID
Annual Program Statement
in support of the
U.S. President's Emergency Plan for
AIDS Relief in South Africa

APS 674-07-001

Presented October 19, 2006

UGM

Purpose

- **To solicit applications for funding in:**
  1. Umbrella Grants Management
  2. HIV and AIDS Treatment and related services

Eligibility for UGM Applications

- Registered South African organizations
- US, non-US and International Non-governmental organizations
- Faith-based organizations
- Community-based organizations
- Foundations
- Private organizations affiliated with public academic institutions
- Hospitals and academic institutions
- Professional associations
- Non-profit organizations and for-profit organizations willing to forego profit.

Eligibility for UGM Applications con't

- Existing prime partners receiving PEPFAR South Africa country funding and sub-partners receiving PEPFAR South Africa funding are eligible to apply under this APS

- Multi-lateral organizations are **not** eligible.

Targeted APS Program Area Component

- **Umbrella Grants Management**
  - Grants Management
  - Capacity Building
  - Monitoring and Evaluation

  - *This is not exhaustive nor necessarily targeted for funding*

PEPFAR Reporting Requirements

- Results –oriented initiative
- Semi-annual and annual reports
- Additional quarterly reports of sub-partners working in direct ARV treatment services
- Indicators-
  - Program outputs
  - Progress towards targets
- Narratives (accomplishments and challenges)
- Other (e.g. success stories)
- Refer to South African Strategic Information Manual v3

Program Indicators-UGM

- Applications must demonstrate ability to monitor results
- Applicant must demonstrate ability to monitor sub-partner results
- Current PEPFAR indicators are listed in the APS
  - Also can refer to South African Strategic Information (SASI) Manual
  - **(http://pepfar.pretoria.usembassy.gov/) (Go to "PEPFAR@Work"/"M&E")**

Partnership with the South African Government

- Successful applicants will ensure that, prior to implementing activities, their sub-partners comply with South African Government policies and guidelines and obtain approval from provincial SAG authorities in each province in which they will conduct activities.

Application Process-UGM

- Oral presentations, supporting documents and cost applications are due November 13, 2006 at 10:00am (South Africa time)
- Budget between $7-$40 million each year for two years
  - The bulk of this should be passed through to sub-partners
- At least two grants will be awarded under this APS component
- Three parts to the submission
  - Oral presentation **(Tentatively scheduled for November 15-17)**
  - Supporting documents
  - Cost application

Application Process-UGM con't

- No electronic submissions
- Hand or mail service
- Must include:
  - A CD containing the final PowerPoint presentation and supporting documents
  - One original set of supporting documents
  - Seven copies of supporting documents
  - One original Cost Application (please see Annex 5 for details)
  - Seven copies of the Cost Application
  - A separate CD containing the Cost Application

Application Process-UGM con't

- Remember the cover sheet

- Please indicate if you will be physically present or want to present through video-conference

- When delivering your application, please place it in an envelope with the APS number written on the outside

Methodology of Oral Presentations

- PowerPoint must be submitted on Nov. 13th
- PowerPoint must be in English
- Presentation no longer than 45 minutes
- Up to an additional 75 minutes of questions and answers will follow the 45 minute presentation
- No handouts/Limited display material only
- All sessions will be video/audio taped

Format of Oral Presentations

- Introduction
- Description of activities related to the objectives of this APS
- Project Management
- Technical Capacity, Expertise and Experience
- Technical Approach
- Summary of Implementation Plan
- Summary of Monitoring and Evaluation Plan

Supporting Documents to the Oral Presentation

- Cover Page
- Table of Contents
- Executive Summary
- Implementation Plan
- Monitoring and Evaluation Plan
- Branding Plan
- Past Performance/Past Experience documentation

Cost Application

- Will be reviewed separately from the technical application
- Comprises three parts:
  - SF 424
  - Cost Matrix Budget
  - Budget Notes

Evaluation Criteria (Technical)

- Capacity, Technical Expertise and Experience (20 points)

- Staffing and Management Plan (25 points)

- Ability to Reach Significant Numbers of South Africans (5 points)

- Overall Technical Approach (10 points)

- Ability to Monitor Results (15 points)

- Implementation Plan (10 points)

- Sustainability Plan (5 points)

- South Africa Experience (10 points)

Evaluation Criteria (Cost)

- No points awarded

- Cost Realism
- Completeness of cost application
- Cost control
- Anticipated value of grants to be made

Questions

- Enquiries via email only
  pepfar_pretoria_usaid@usaid.gov
- No phone calls will be accepted
- Last day for questions is October 31, 2006
- Questions and answers from the pre-bid conference and emailed questions and answers will be posted as modifications on grants.gov.

DEADLINE FOR APPLICATIONS
NOVEMBER 13, 2006 AT 10:00am (SA time)